2025 Tax Preparation

Required Information:

James C. Henry E.A
Joanna Villeda
820 N Mountain Ave # 205
Upland, CA 91786 Phone: (909) 948.1040 FAX: (909) 948.2283

Email to: Customersupport@jameshenryinc.com
All mail correspondence to:
P.O. BOX #37 - Upland, CA 91785
Visit our website at: www.jameshenryinc.com

*Name: * Date: * Date of Birth:

*Phone#: *Email Address:

*Complete Address:

- Payment Options: Start at: **$195** for Short Form and **$295** For Long Form ***Medical Insurance in 2025: Yes ☐ No ☐**
- Make all checks payable to James C. Henry, Inc.
- If paying by Credit Card, please provide the following: ***Must have form 1095A if Covered CA***
- **Did you receive unemployment? Y / N IF YES INCLUDE FORM**
- **Did you sell any Digital Assests or Receive them as gifts? Yes / No**

*Card #	* Exp. Date:
*CCV Security Code:	*Billing Zip Code:

Bank Information for Refund Direct Deposit:

*Bank Name:
* Routing # *Account#

Office Use Only: **Initials:**

Annual Tip-out Amount:

WE WILL BE E-FILING YOUR TAX RETURN. A COPY OF YOUR RETURN WILL BE EMAILED TO YOU. YOU WILL NEED TO SIGN THE "E-FILE FORMS" AND RETURN IT TO US ASAP, WE CANNOT COMPLETE YOUR E-FILE UNTIL SIGNED FORMS ARE RECEIVED.

A COPY OF YOUR RETURN CAN BE MAILED TO YOU FOR AN ADDITIONAL CHARGE OF **$20.00**. PLEASE INDICATE IF YOU WOULD LIKE A HARD COPY.

*Once refunds are processed by E-File or Mail, we are no longer responsible on the decisions made by the IRS. Although uncommon the IRS will delay your check or direct deposit for reasons such as math errors, one of the leading mistakes on returns and the correction of the mistake can either increase or decrease the expected refund. In addition, if you owe other debts to the federal government or to a state government, the IRS must apply your refund to those debts, before issuing your refund.

*By Providing Credit Card information you are Authorizing James C. Henry E.A to charge your account the full amount due for processing your Income tax return. Returned **Checks are subject to a $55.00 returned check fee**.

X